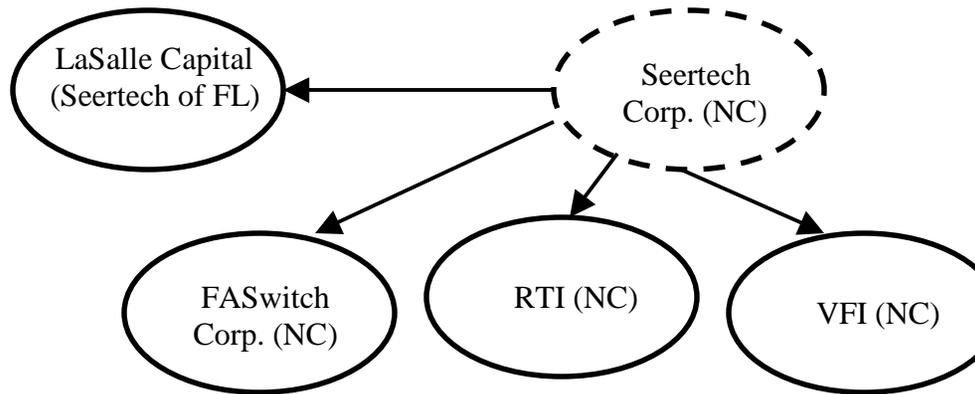


Phases to Integrating the Seertech Enterprise

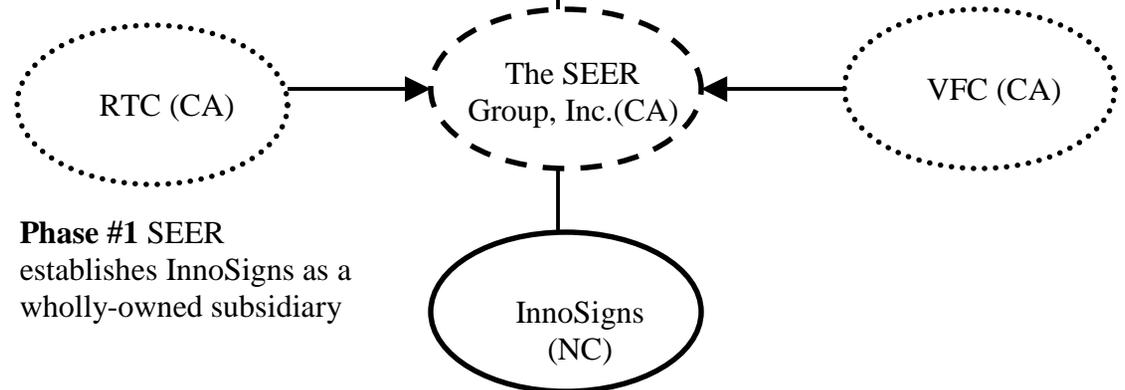
Phase #3 a) LaSalle Capital Corporation of Florida is renamed Seertech Corporation b) Seertech (NC) “reverse” merges into Seertech (FL).

Phase #1 a) Seertech is incorporated in NC, b) “\$0” basis stock is granted to a group comprised mostly of previous RTC & VFC shareholders when Seertech has no assets, c) Seertech incorporates FASwitch Corp., Rolltronics Inc. (“RTI”) and VoltaFlex Inc (“VFI”) as wholly-owned subsidiaries, d) 3 Primary inventors of FASwitch conditionally assign FASwitch IP to Seertech Corp.



Phase #2 SEER (along with its InnoSigns subsidiary) does a **forward triangular merger** into VFI. SEER puts InnoSigns, the MIT technology and the former RTC FASwitch rights on the table for the collective enterprise

Phase #1 1) VoltaFlex Corporation (“VFC”) and Rolltronics Corporation (“RTC”) complete asset sales to The SEER Group, Inc. (“SEER”) in exchange for debt forgiveness by SEER, assumption of additional RTC and VFC debts by SEER, assumption of the lawsuit settlements, costs of shutdown of RTC & VFC, and 3) RTC and VFC are shutdown.



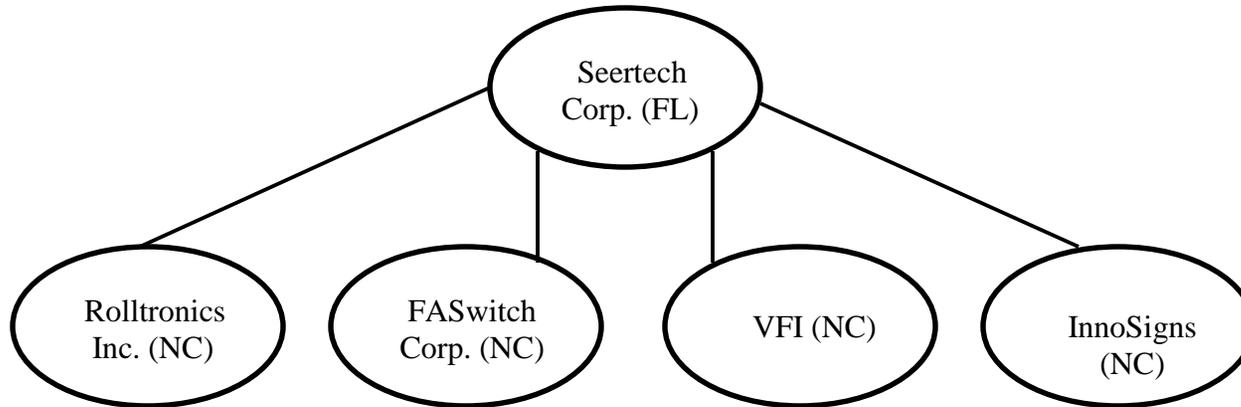
Phase #1 SEER establishes InnoSigns as a wholly-owned subsidiary

Color codes: 1 - Events in black occur first and roughly at the same time,

2 – Events in blue occurs next and, 3 – Events in red occur last

Corporations shown in dotted lines will be shutdown and corporations in dashed lines will disappear because of a merger

Plans to Integrate the Seertech Enterprise End Result



Seertech Corporation is the surviving **public** company with four subsidiaries. All SEER, Seertech Corporation (NC) and former LaSalle shareholders are now shareholders in [Seertech Corporation \(FL\)](#), the public company. Management will then list Seertech on the Pink Sheets stock listing service.